


Leveraging Esploro

To Advance Campus
Initiatives at the
University of Miami



2,484,496 TOT

| | |
|---------------|------|
| 121,176 | 45,9 |
| United States | Sinc |
| 4.88% | |

Angela Clark-Hughes, Elizabeth Gushee &
Kineret Ben-Knaan

ELUNA May 2023, Los Angeles, CA



LIBRARIES

Transforming lives
OPENING WORLDS

University of Miami | Fast Facts



\$375M

FY21 Research Expenditures



3.4K

Faculty, including 73 librarians



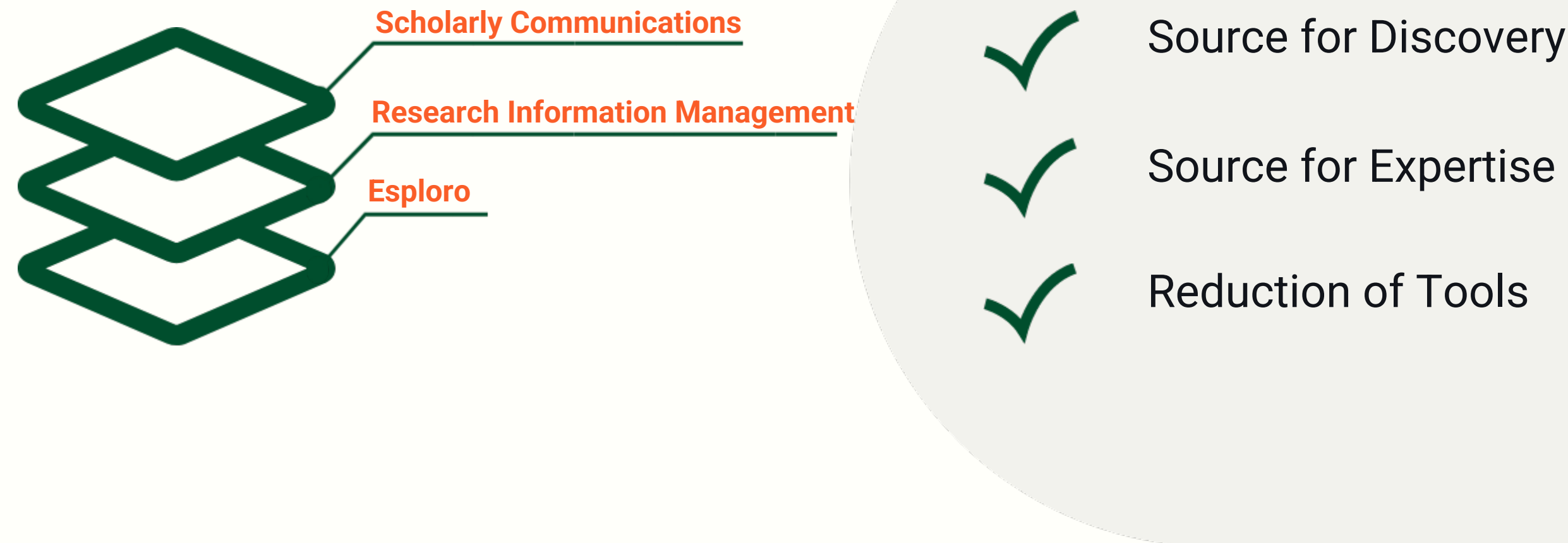
12K Undergrads

7K Graduates



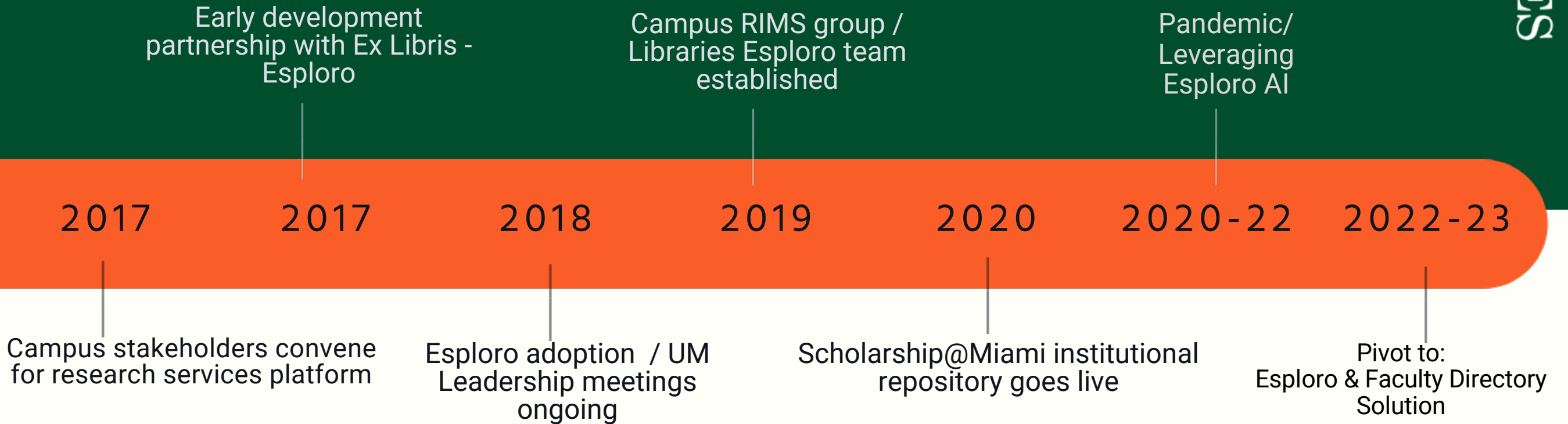
3 Campuses

12 Schools & Colleges



UM Research Information Landscape | 2017-18

Scholarship@Miami Timeline (2017-2022)



**RIMS
Task Force**

**Research Information Management
Systems Committee (2019-)**

- Assess RIMS Environment
- Create long-terms RIMS strategy

**Esploro/
Digital Measures
Integration
Team**

Esploro Implementation WG (2019-)

- Inform Esploro development
- Migrate from legacy system
- Produce source of truth

**Esploro
Implementation
Team**

Esploro | Digital Measures Group (2022-23)

- Develop Integrations: Esploro & Digital Measures

**UM
Communications**

UM Communications | Change Management (2023)

- Prepare University for shift to single interface

Strategic Relationships - Miami

Implementing Esploro at UM



MIGRATE FROM LEGACY SYSTEMS

bepress (institutional repository) & Elsevier Pure (RIMS/CRIS)



HR SYSTEM INTEGRATION

Streaming information about UM researchers from the University HR system



CITATION DATABASES & ANALYTICS

Utilizing Esploro Analytics, Ex Libris's CDI and API connections to multiple citation databases to identify UM researchers' outputs. (SCOPUS, Web of Science, Microsoft Academic, Lens, Dimensions, Academic Analytics, Pivot)



AUTHOR MATCHING ALGORITHM MECHANISMS

Leverage Esploro's Artificial intelligence and Machine Learning features to train the system to automatically capture and fetch relevant scholarly outputs produced by researchers affiliated with UM.

Pivot from Researcher Profiling to Metadata Reuse



Source of Truth | accurate, trustworthy, and sufficiently complete

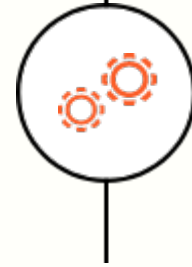
Data curation | well-curated, granular, usable

Integration | Accessible, sharable, and automated data flow

Functionality | support an array of business needs & satisfy diverse purposes

Bryant, Rebecca, Jan Fransen, Pablo de Castro, Brenna Helmstutler, and David Scherer. 2021. *Research Information Management in the United States: Part 1—Findings and Recommendations*. Dublin, OH: OCLC Research. <https://doi.org/10.25333/8hgy-s428>

Functionality



- **Scholarship@Miami's** (Esploro) **corpus of curated research data supports several university initiatives**: metadata on publications, managed by the Library, is integrated with several university **discovery portals**.
- **Solving challenges**: metadata on **grants** awarded by external funding agencies and linked to UM principal investigators are now collected via **Scholarship@Miami** and shared with several university discovery portals.
- **Decision support via publications and grants analysis**: Internally, librarians have utilized and analyzed Scholarship@Miami's data to support decision-making related to transformative and open-access agreements offered by publishers.
- **Customize reports** are shared regularly with external university entities. This includes productivity reports, publications analysis reports by discipline, research topics, or type of publication.



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Neil Hammerschlag

Rosenstiel School of Marine, Atmospheric, and Earth Science

Roles

Research Associate Professor

Director of the Shark Research & Conservation Program

+ Biography

+ Education & Training

+ Research Interests

+ Publications

+ Related Links

JOURNAL ARTICLE

Consequences of "Natural" Disasters on Aquatic Life and Habitats

Environmental reviews (2022) (with Steven J Cooke, Diana M.P. Galassi, Bronwyn M. Gillanders, Sean J. Landsman, Austin J. Gallagher, Erika J. Eliason, Clifford E. Kraft, Mark K. Taylor, Charlie M. Crisafulli, Dan H. Shugar and Robert Lennox). [10.1139/er-2022-0050](#)

JOURNAL ARTICLE

How continuing mortality affects recovery potential for prohibited sharks: The case of white sharks in South Africa

3 Frontiers in conservation science (2022) (with Heather D. Bowlby, Dylan T. Irion and Enrico Gennari). [10.3389/fcsc.2022.988693](#)

JOURNAL ARTICLE

Disappearance of white sharks leads to the novel emergence of an allopatric apex predator, the sevengill shark

9 Scientific reports 1908-1908 (2019) (with Lacey Williams, Monique Fallows and Chris Fallows). [10.1038/s41598-018-37576-6](#)

< Back



Neil Hammerschlag

Research Assoc. Professor,
Rosenstiel - Environmental
Science and Policy ,
Rosenstiel School , Schools
& Colleges , University of
Miami

Overview

Output

All assets (150)

Publication (147)

Dataset (3)

EXPORT ALL

JOURNAL ARTICLE | OPEN ACCESS | PEER REVIEWED

A novel intrauterine satellite transmitter to identify parturition in large sharks

by James A Sulikowski and Neil Hammerschlag

Published 2023-03

Science advances, 9, 9, eadd6340 - eadd6340

Determining where and when animals give birth is critical for establishing effective conservation management that protects vulnerable life stages (e.g., pregnant females and newborns) and places (e.g., nursery grounds). To date, this information has been elusive in the case of highly migratory sharks. Here, we report on the deployment of a novel intrauterine satellite tag implanted in a pregnant shark.

209

JOURNAL ARTICLE | PEER REVIEWED

Global tracking of shark movements, behaviour and ecology: A review of the renaissance years of satellite tagging studies, 2010–2020

by Samantha Renshaw, Neil Hammerschlag, Austin J. Gallagher, Nicolas Lubitz and David W. Sims

Published 2023-03

Journal of experimental marine biology and ecology, 560, 151841

35

JOURNAL ARTICLE | PEER REVIEWED

Acoustic tracking of a threatened juvenile shark species, the smooth hammerhead (*Sphyrna zygaena*), reveals vulnerability to exploitation at the boundary of a marine reserve

by Patricia Albano, Chris Fallows, Monique Fallows, Lacey Williams, Taryn Murray, Oliver Sedgwick and Neil Hammerschlag

35



IOP Publishing

WILEY

Decision Support

MIAMI
LIBRARIES



★ Collections

Featured collections

★ UM Open Access Research Published in PLoS



PLOS (Public Library of Science) is a nonprofit publisher of open-access journals in science, technology, medicine, and other scientific literature under an open-content license.

All collections

Page 1 of 4 results

★ College Of Engineering - Latest Publications



Latest publications by researchers affiliated with UM College Of Engineering (2022-to present).

★ Rosenstiel School - Latest Publications



Latest publications by researchers affiliated with Rosenstiel School of Marine, Atmospheric, and Earth Science (2022-to present).

Featured & Focused Collections

From Implementation to Management



MIGRATE FROM
LEGACY SYSTEMS



HR SYSTEM
INTEGRATION



CITATION
DATABASES &
ANALYTICS



AUTHOR MATCHING
ALGORITHM
MECHANISMS



MAINTENANCE & WORKFLOWS

Manage day-to-day operations and development.

This includes:

- Ensuring data accuracy & completion,
- Approving "Smart Harvesting" tasks of new publications and grants and,
- Maintaining & expanding various data integrations to support external projects,
- Leading the Library RIMS Service Model vision



Esploro Research Output



NSPM -33



OSTP Nelson Memo

ORCiD Adoption | 2022-23

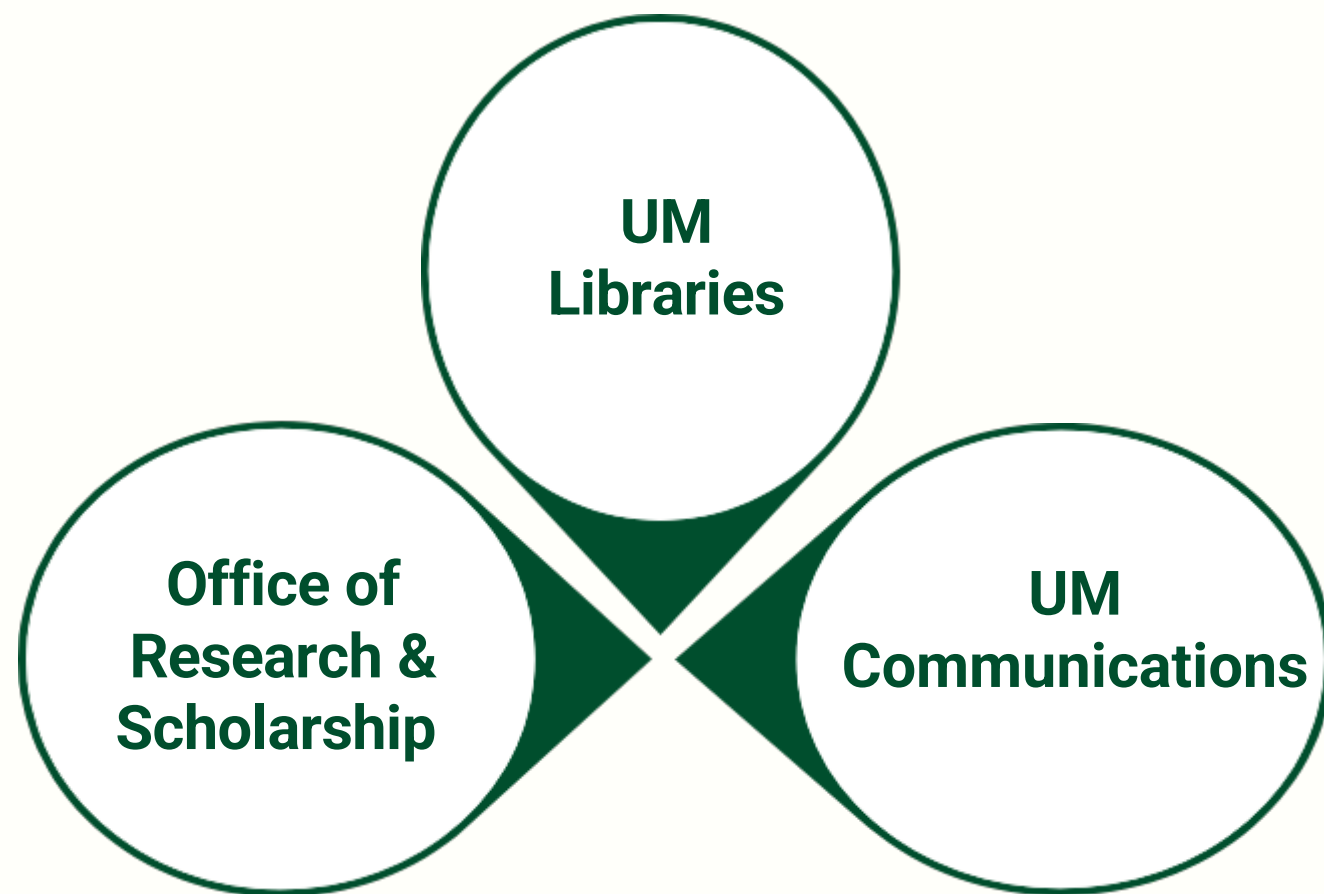
Goals for ORCiD app

- ✓ ORCiD for All!
- ✓ SSO
- ✓ Affiliate & Trust

Campaign Strategy

- ✓ Faculty 1st wave
- ✓ Joint Messaging
- ✓ Iterative

ORCiD | Create & Connect - Miami



Results

- ✓ One month =
1/3 adoption for target group

Outcomes

- ✓ Advances Compliance

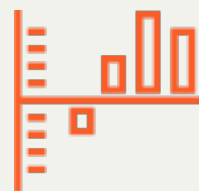
Next Steps

- ✓ Target specific schools & colleges
- ✓ Faculty Onboarding
- ✓ Esploro push to ORCiD

ORCiD | Create & Connect - Miami



NEW DEPARTMENT



MEETING DATA NEEDS



COMMUNICATION &
PARTNERSHIPS

The Future



Learn More!

Kautzman, A., Gushee, E., Clemons, J., Branch, S. (2022, March). *Research Information Management: Library Roles & Opportunities* [Video]. Association of College and Research Libraries (ACRL) [Choice webinar](#), 2022, Online.

<https://www.youtube.com/watch?v=AF8IEE0AiOo&t=107s>

Gushee, E., Clark Hughes, A., Ben-Knaan, K. (2021, December). *University of Miami's Esploro Journey: Leveraging Human Eco-systems & Intelligence to Train AI Models* [Conference session]. Coalition for Networked Information (CNI), Fall 2021, In-person. <https://www.cni.org/topics/scholarly-communication/university-of-miamis-esploro-journey-leveraging-human-eco-systems-intelligence-to-train-ai-models>

Bryant, Rebecca, Jan Fransen, Pablo de Castro. Brenna Helmstutler, and David Scherer. 2021. *Research Information Management in the United States: Part 2—Case Studies*. Dublin, OH: OCLC Research. <https://doi.org/10.25333/qv1f-9e57>.

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Questions?



Thank you!



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